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ASX/MEDIA RELEASE

15 October 2012

Investor Presentation

Perth: Australian-based minerals exploration and development company Alara Resources Limited (ASX: AUQ) (**Alara**) is pleased to attach a copy of an Investor Presentation.

– ENDS –

For further information, please contact:

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ABOUT ALARA RESOURCES

Alara Resources Limited (ASX: AUQ) is an Australian-based minerals exploration and development company with a diverse portfolio of projects in Saudi Arabia, Oman, Chile, and Australia.

With a strong pipeline of advanced and early stage projects, Alara is moving towards establishing itself as an emerging base and precious metals development company.

For more information, please visit: www.alararesources.com

Alara Resources Limited



Investor Update Presentation
October 2012



ASX: AUQ

www.alararesources.com

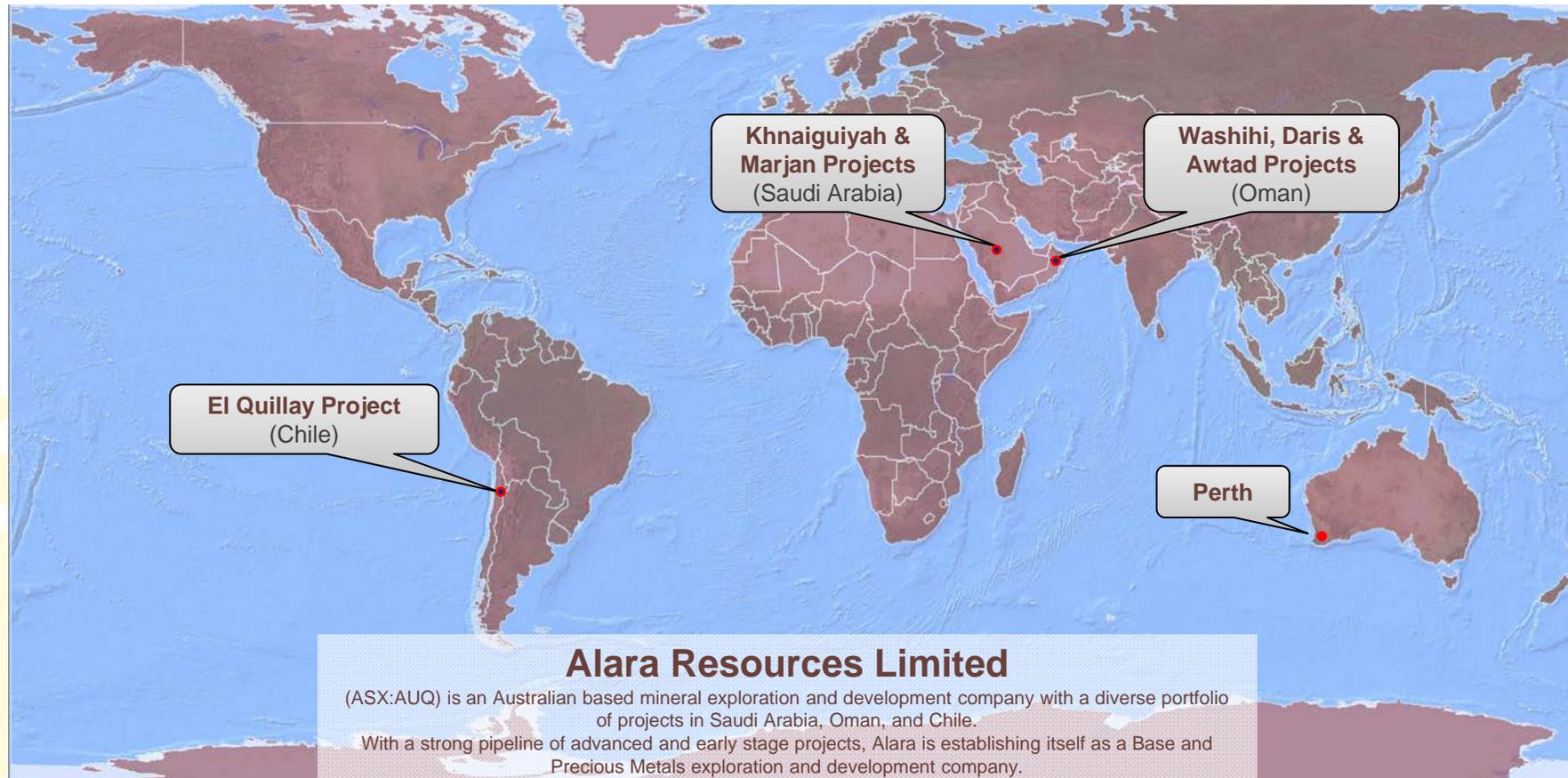


Project Locations

Khnaiguiyah (50%)
Zinc-Copper, Saudi Arabia

Washihi (75% EARN IN)
Copper-Gold, Oman

Daris (50%)
Copper-Gold, Oman



Marjan (50%)
Zinc-Gold-Silver, Saudi Arabia

Awtad (70% EARN IN)
Copper-Gold, Oman

El Quillay (70% EARN IN)
Copper-Gold, Chile

Alara offers attractive base metal exposure



Khnaiguiyah Zinc Copper Project (50%)

- **Draft DFS report received. Review is in progress**
- DFS completion expected in Q4 2012
- 80,000tpa zinc production targeted to commence into forecast strongly rising zinc prices
- Saudi Arabia offers significant investment and operational benefits

Oman (+50 – 75%)

- Initial JORC Resource¹ at Washihi Project:
 - 6.9Mt Inferred @ 0.76% Cu and 0.16g/t Au
 - 2.1Mt Indicated @ 0.70%Cu and 0.17g/t Au
- Geophysics indicates open mineralisation
- +5,000m drilling completed, additional 2,000m drilling in progress
- Scoping study completed for a 500,000tpa throughput mining and beneficiation operation at Washihi

Alara has an experienced management team capable of bringing these projects into production.

¹ Refer to ASX market announcement dated 15 October 2012: [Initial JORC Resource - Washihi Project in Oman](#)

Company Profile



Directors

Ian Williams AO Chairman

- 40+ years mining experience
- Hamersley Iron, Rio Tinto, Century Zinc & Pasminco
- Awarded Order of Australia for services to Indigenous communities

Shanker Madan Managing Director

- 35+ years mining industry experience
- BHP, Rio Tinto & Hamersley Iron

Doug Stewart

- 42+ years mining industry and capital markets advisory experience
- Territory Iron, Teck Corporation, NM Rothschild and Sons, Australia

William Johnson

- 20+ years experience in senior management and executive roles in public companies in Australia, New Zealand and South East Asia

Stock

ASX Code	AUQ
Market Cap (3 October 2012)	\$61M
Issued Capital	
- Shares	210.5M
- Options	41.25M
Cash (30 June 2012)	\$10.9M

Top Shareholders

Antares Equities (previously Aviva)	10.0%
Northcape	9.0%
Colonial	7.5%
Kinetic	7.4%
Acorn	8.7%
Contango	5.7%



Management Team



Management Team

Shanker Madan
Managing Director

- 35+ years mining industry experience with BHP, Rio Tinto & Hamersley Iron.

Maxwell Hobson
General Manager, Projects

- 35+ years in mining, metals and heavy industrial engineering project management and EPCM. Previous experience with FMG, Alcoa, Rio Tinto, Strike Resources and past principal of Aurecon Consulting Group.

Ganesh Krishnamurthy
General Manager, Exploration

- 20+ years, with 4 years in exploration and development in Oman, 8 years with Rio Tinto Iron in Australia.

Juan Carlos Toro Taylor
General Manager, Chile

- 35+ years experience mainly in copper, gold and iron ore in South America and South Africa. Previously Senior Geologist with Codelco (Chile).

AV Sthapak
Exploration Manager (Oman)

- 20+ years exploration and feasibility experience in Oman and Australia. Discoverer of the Year award, Rio Tinto 2010.

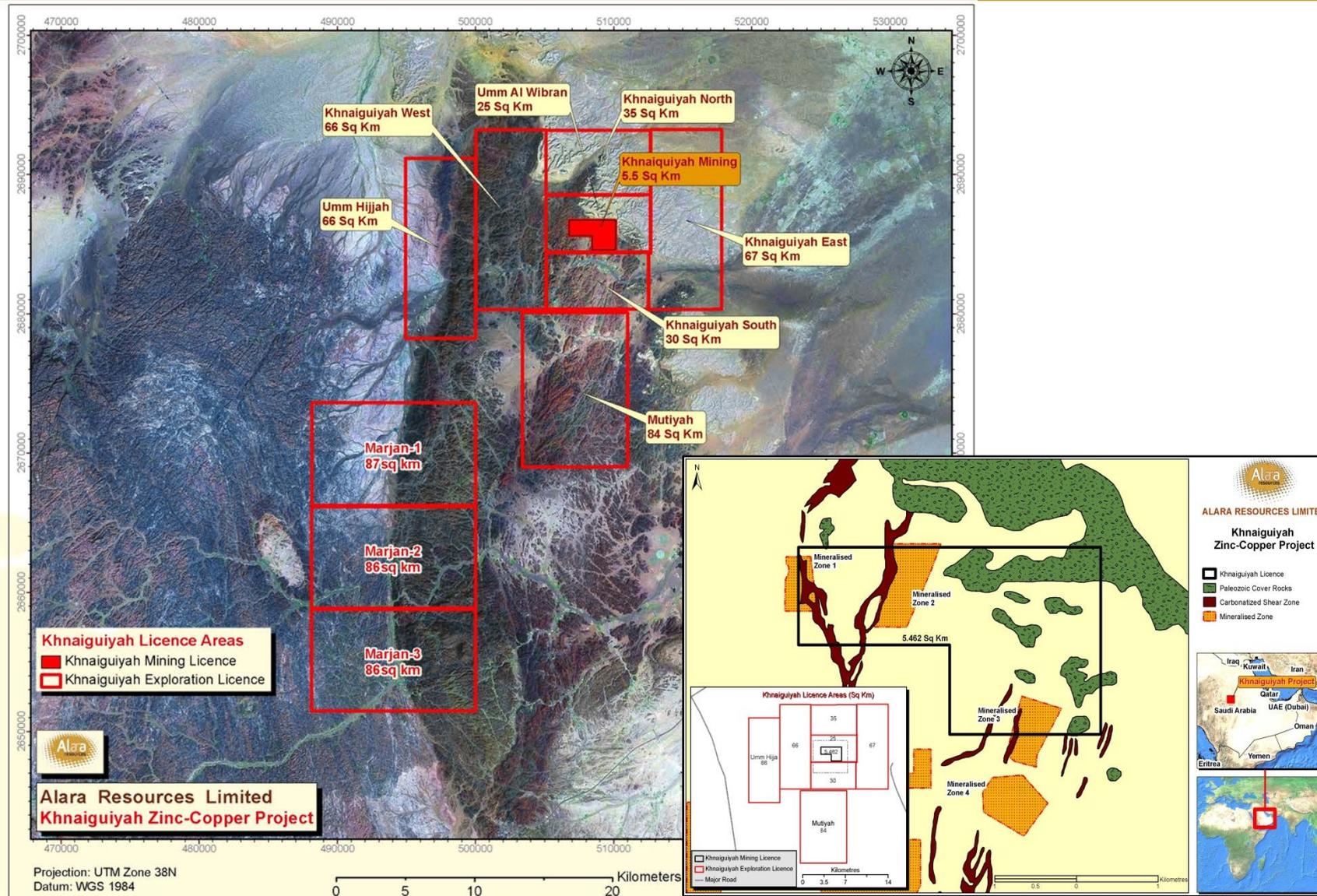
Ravi Sharma
Resources Consultant (Saudi Arabia)

- 20+ years exploration and mining. Previously Chief Geologist with Barrick at 350,000oz/year Bulyanhulu gold mine, Tanzania.

Mike Efthymiou
Metallurgical Consultant (Saudi Arabia)

- Specialist metallurgist with 35+ years in metallurgical operations in senior roles, feasibility studies, metallurgical optimisation/development studies with OK Tedi Mining, BHP Billiton Olympic Dam Operations, Freeport MacMoran Grasberg Operations Indonesia, Mount Isa Mines Operations, Zambia Copper Belt.

Saudi Arabia – Khnaiguiyah Project (50%)



Joint Venture Partner – Manajem (50%)



Management Team

Engr. Mohamad Abdalah Al Hatlani
Founder/Board Member
Chairman
Senior Consultant

- Founder and Owner of:
- Delta Consulting Group
 - Metals Corners Holding Co.
 - Naga Metals Co.
 - Nassaf Metals Co.

Engr. Mohammad Hussain Al Assaf
Board Member

- Founder and Owner of:
- Andas Telecommunication Est.
 - Rick Trading Est.
 - Indipco Ductile Pipes Co.

Mr. Nassir Ali Al Agel
Board Member
Executive Director
Finance & Administration

- Founder and Owner of:
- Metals Corners Holding Co.
 - Naga Metals Co.
 - Nassaf Metals Co.

Engr. AbdulRahman Abdalah Al Hatlani
Founder/Board Member
Consultant

- Partner:
- Delta Consulting Group

Company Profile

United Arabian Mining Company (Manajem) was established in June 2004 and is comprised of a group of successful engineers and businessmen with experience in the Industrial, Construction and Engineering fields.





DFS Status

- Draft DFS report received. Review is in progress
- DFS comprises 17 volumes and approximately 3,000 line items of bill of quantities
- Initial review indicates that:
 - Plant, equipment and mine designs are fundamentally sound
 - Mine scheduling required further optimisation including the potential to add Zone 1 to the mine schedule
 - Much of the 'costing estimates' were based on Australian and other international cost structures with only a small portion based on actual Saudi Arabian inputs
 - Review process being conducted by the Company and consultants have identified some areas requiring further examination. Local cost inputs have since been obtained

Attributes – Country & Historical Work



Country

- Tax – 20% Corporate (nil personal tax rate)
- Royalties – nil
- SIDF – 75% debt available at sub-LIBOR rates with long 10 year tenure (Saudi Industrial Development Fund)
- Ownership – 100% permitted
- Profits & Capital – 100% repatriation. Nil import duties for CAPEX
- Tenure certainty – exploration to mining
- Roads – bitumen highway & road to mine gate
- Power – 33KVA power line to site
- Water – 15km to aquifer (low salinity)
- Fuel – <US\$0.09/L (diesel)



Historical Work – Khnaiguiyah Project²

- Drilling – 45,000m drilled via 345 holes
- Mining – 2 deep shafts sunk for bulk testing
- Metallurgy – testing by BRGM & independent consultants
- Feasibility studies – by independent consultants (incorporating pit design work & financial modelling)

² Alara ASX market announcement dated 5 October 2010 and entitled “Project Acquisition - Khnaiguiyah Zinc Copper Project in Saudi Arabia”
BRGM Geoscientists 1993, Khnaiguiyah Zinc- Copper deposit – pre-feasibility study – 1,2 and 3, Saudi Arabian Directorate General of Mineral Resources Technical Report BRGM TR 13-4, 651p, 209 figs, 171 tables, 78 appendices and 23 photo plates



Updated JORC Resource

Results from further drilling have led to a ~30% upgrade³ in the JORC Measured and Indicated Zinc and Copper Resource at the Khnaiguiyah Project from the maiden JORC Resource⁴

- Resource Statement³ – focused on lifting the category on Zones 2 & 3 (so as to not delay BFS)
- Three Domains – Domain 1 (zinc only), Domain 2 (zinc & copper) and Domain 3 (copper only)

Table 1: JORC Measured and Indicated Zinc and Zinc Copper Resources at Khnaiguiyah

JORC Resources (at 1.5% Zn cut-off grade)	Mineralised Zones	Tonnes (Mt)	Zinc %	Copper %
Measured and Indicated – October 2012	1, 2 and 3	25.33	4.03%	0.16%
Measured and Indicated – February 2012	2 and 3	20.09	4.24%	0.15%

Table 2: JORC Measured and Indicated Copper Resources at Khnaiguiyah

JORC Resources (at 0.0% Cu cut-off grade)	Mineralised Zones	Tonnes (Mt)	Copper %	Zinc %
Measured and Indicated – October 2012	1, 2 and 3	6.67	0.69%	0.67%
Measured and Indicated ⁵ – February 2012	2 and 3	4.93	0.77%	Not estimated

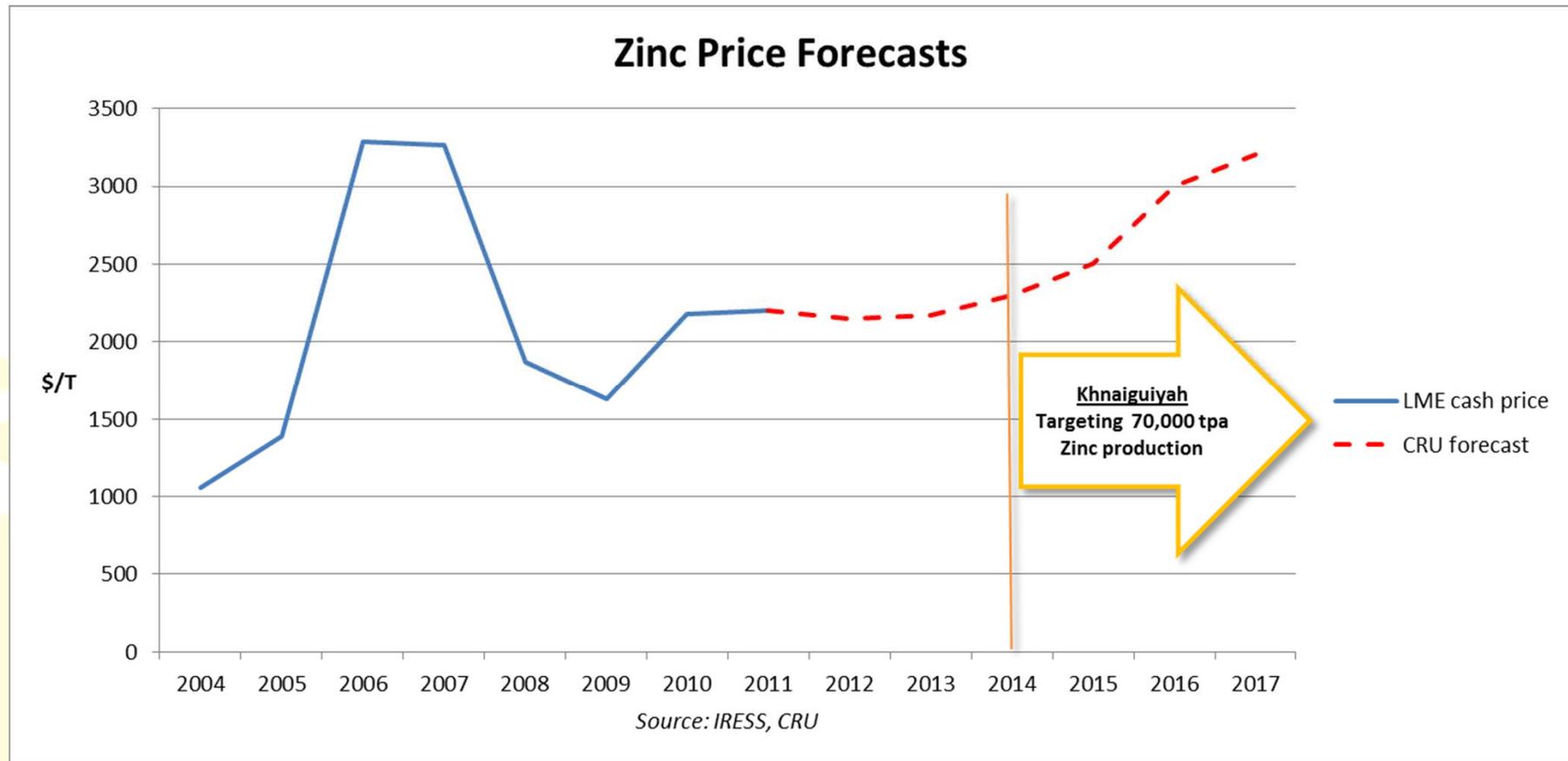
3 Refer to ASX market announcement dated 12 October 2012: [JORC Resource Upgrade for Khnaiguiyah Zinc-Copper Project](#)

4 Refer to ASX market announcement dated 21 February 2012: [Maiden JORC Resource – Khnaiguiyah Zinc Copper Project – Saudi Arabia](#)

5 Cut-off grade at 0.2% Cu

Zinc Prices Forecast

Targeting commencement of Zinc Production from Khnaiguiyah into a strongly rising market

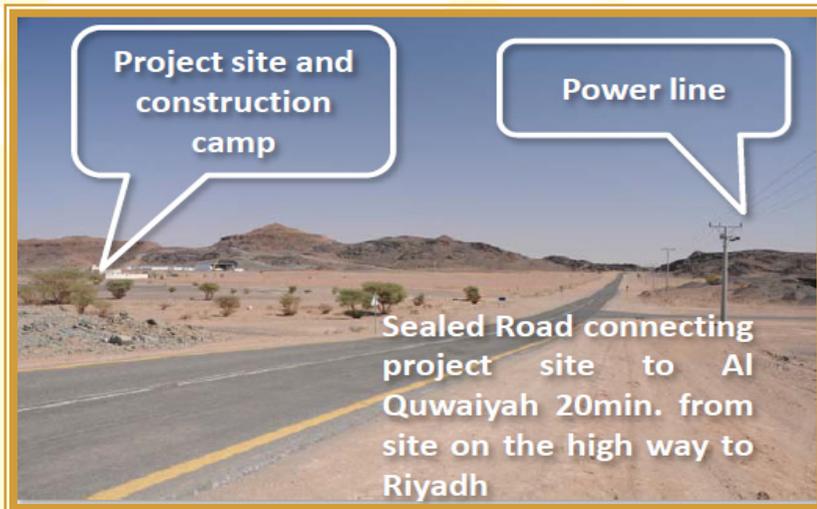


Achievements



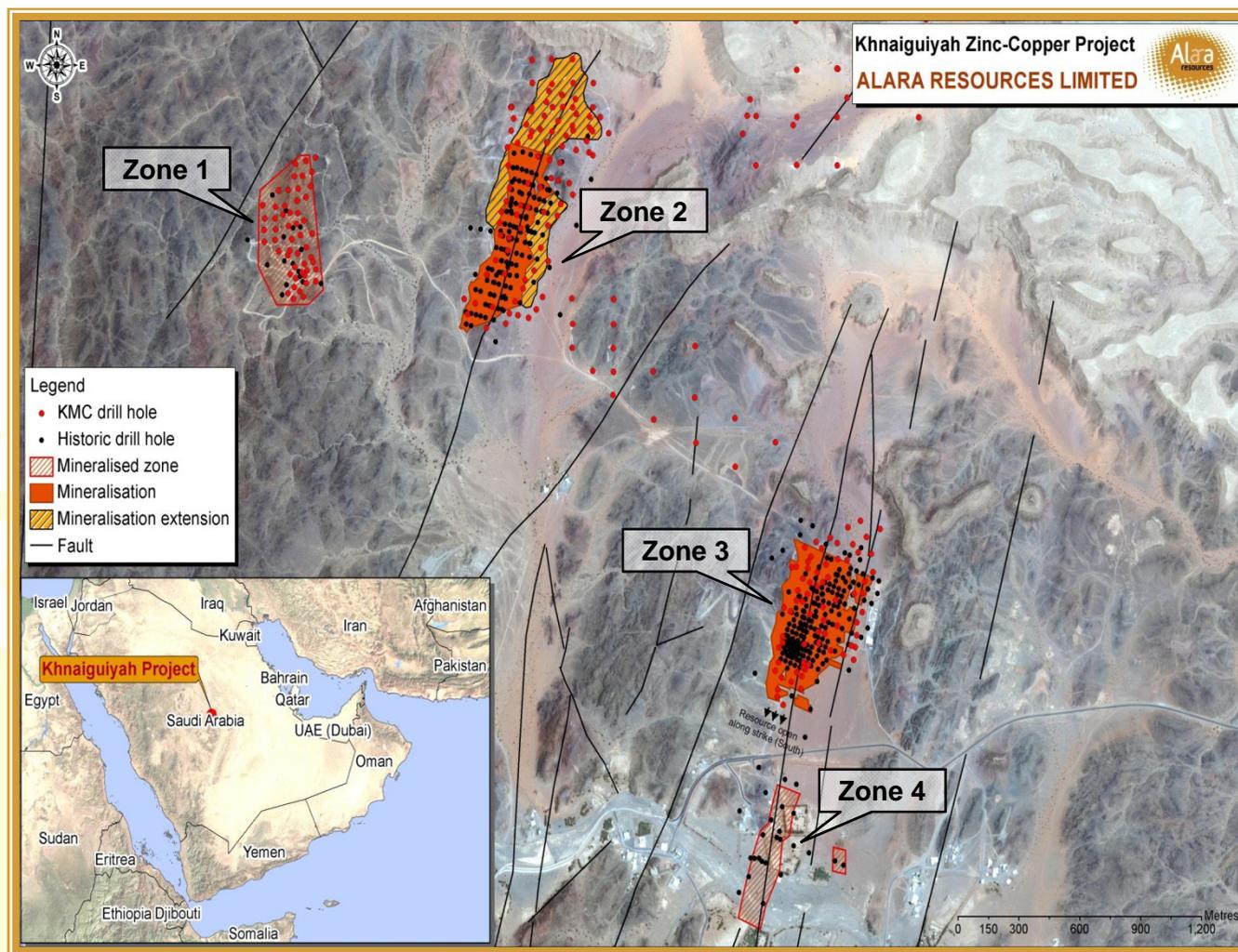
Rapid progress in <1.5 years!

- ✓ Projects secured – October 2010 (post successful Manajem negotiations)
- ✓ Mining licence – granted December 2010
- ✓ Environmental licence – granted June 2012
- ✓ JORC Resource – announced February 2012
- ✓ Team – established in Saudi Arabia & Perth head office
- ✓ Rigs – 3-6 drilling rigs secured & active
- ✓ Drilling – +35,000m drilled since Feb 2011 (290 holes), plus 45,000m drilled historically (345 holes)
- ✓ Mineralisation – extensions defined
- ✓ Sterilisation – drilling work completed



- ✓ Geotechnical work – completed with further work underway
- ✓ Water – water bore drilled & pump testing underway. Agreement reached to procure land for water
- ✓ Fauna & Flora – studies completed (16 reptile species, 17 bird species & 44 flora species identified)
- ✓ Metallurgy – completed, review underway. Coarse grind of P80 < 106µm, delivered 87% recoveries for Cu and 91.5% for Zn, at concentrate grades of around 30% for Cu and 57% for Zn. Recoveries may drop marginally below zinc grades of 4.5%. Moderate hardness (14kWh/t energy). Further work is being undertaken by ALS Ammtec to complete the 2Mtpa case

Resource – Outlook



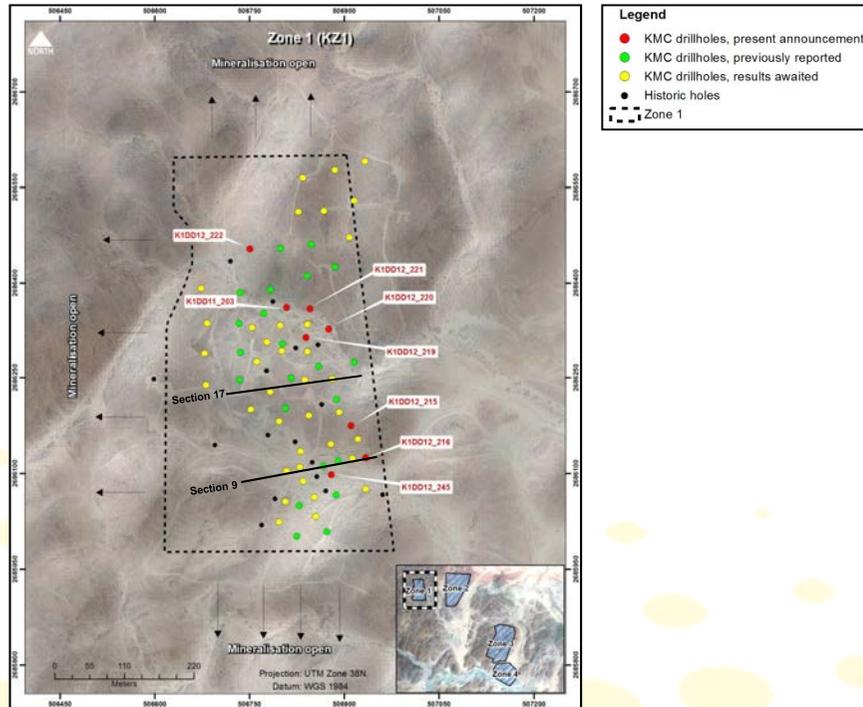
Further upgrades ahead

- Drilling cut-off (for resource) – September 2011
- Data cut-off (for resource) – November 2011
- Metres drilled since cut-off dates – +12,000m in Zones 1 & 2
- **Zone 1** – Mineralisation drilled on 50x50m grid. Shallow with low strip ratio. Extends for 600m long, generally 300m wide, average 8-10m thick and open to the north and south
- **Zone 2** – extended a further 400m NE since resource announced on 21 February 2012 was calculated
- **Zone 3** – open to the south
- **Zone 4** – drilled by BRGM and awaits drilling so as to upgrade former data

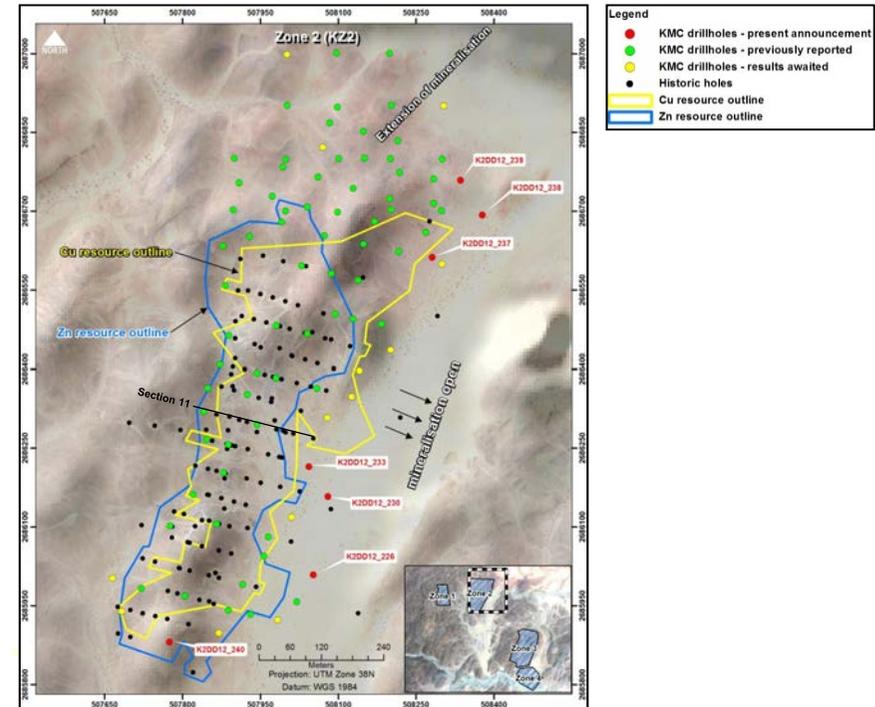
Zones 1 & 2 – Upgrades Ahead



Zone 1



Zone 2 already extended 400m NE



Drilling Highlights:

Hole K1DD12_221	from 24–30.8m:	6.8m at 6.02% Zn; 0.49% Cu
Hole K1DD12_222	from 63–66m:	3m at 7.51% Zn; 0.95% Cu
Hole K1DD12_245	from 25.45–34m:	8.55m at 10.91% Zn; 0.19% Cu
	including 25.45–28m: and 42–47.1m: including 45–46m:	2.55m at 21.80% Zn; 0.34% Cu 5.1m at 10.97% Zn; 0.21% Cu 1m at 31.56% Zn; 0.70% Cu

Drilling Highlights:

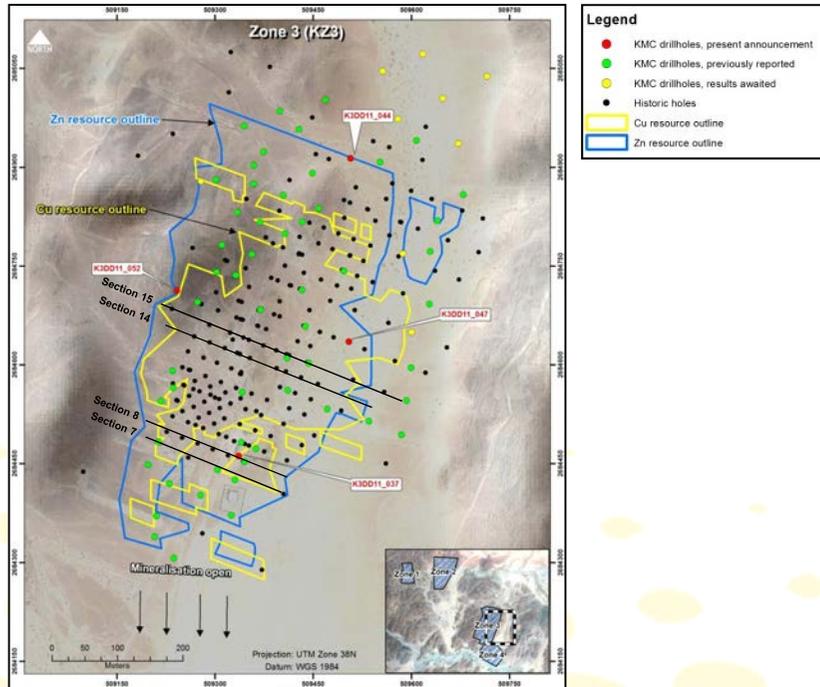
Hole K2DD12_233	from 80.8–86m:	5.2m at 7.15% Zn; 0.14% Cu
Hole K2DD12_237	from 157–162m:	5m at 8.40% Zn; 0.38% Cu
Hole K2DD12_239	from 177–188m:	11m at 6.42% Zn; 0.12% Cu
Hole K2DD12_240	from 91–101m:	10m at 10.90% Zn; 0.31% Cu
Hole K2DD12_255	from 32–41m:	9m at 7.7% Zn; 0.3% Cu
Hole K2DD12_258	from 59.4–69m:	9.6m at 7.1% Zn; 0.1% Cu
Hole K2DD12_237*	from 164–168m:	4m at 1.09% Cu
Hole K2DD12_238*	from 193.4–203m:	9.6m at 1.47% Cu

* Copper-rich zone

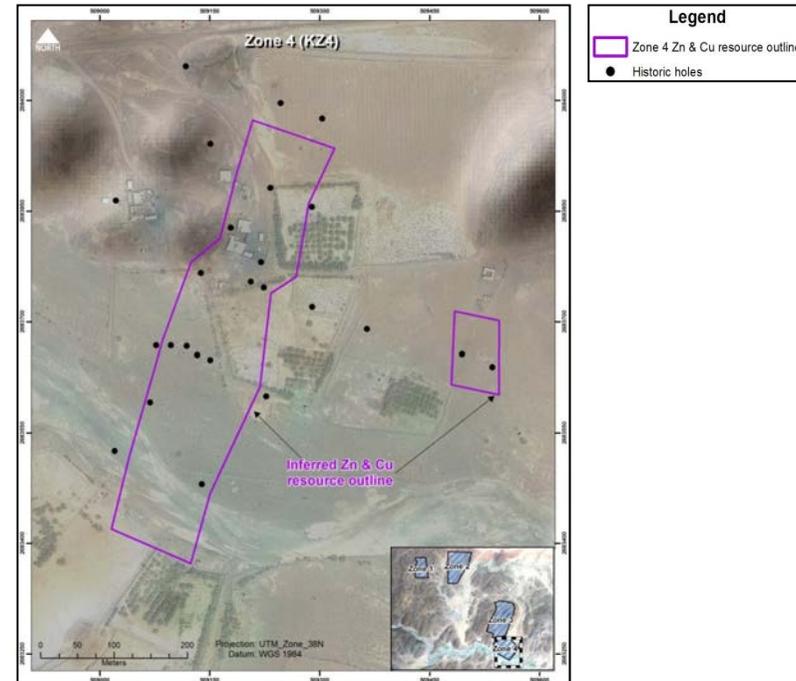
Zones 3 & 4 – Upgrades Ahead



Zone 3 open to the south



Zone 4 remains undrilled by JV Co.

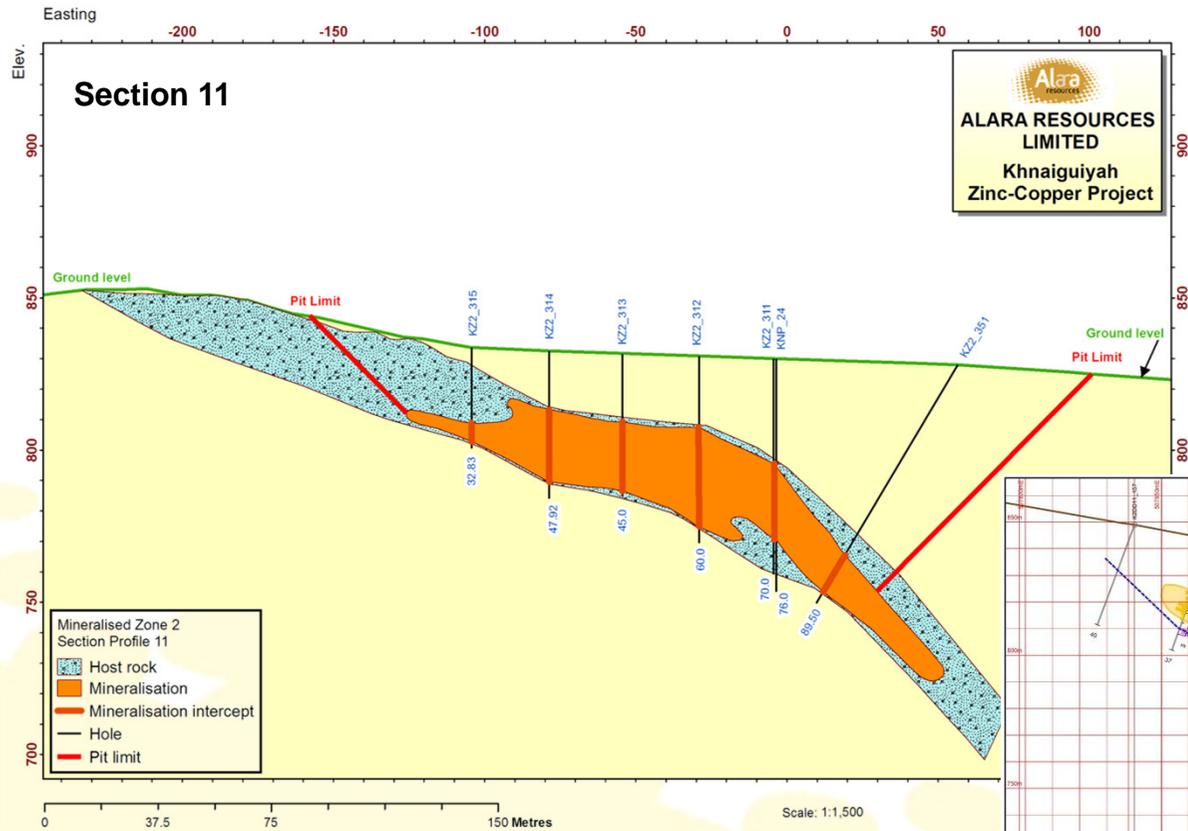


Drilling Highlights:

Hole K3DD11_037	from 78–82m:	4m at 11.02% Zn; 0.07% Cu
Hole K3DD11_044	from 187–209.1m: and 214–221m:	22.1m at 6.87% Zn; 0.14% Cu 7m at 6.69% Zn; 0.65% Cu
Hole K3DD11_052	from 20–31m:	11m at 5.62% Zn; 0.22% Cu

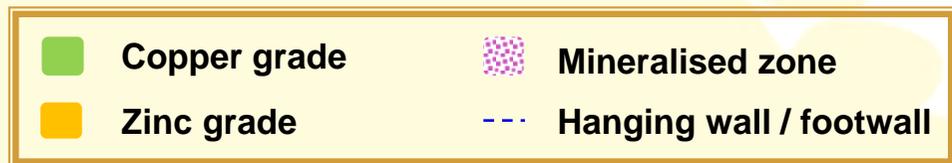
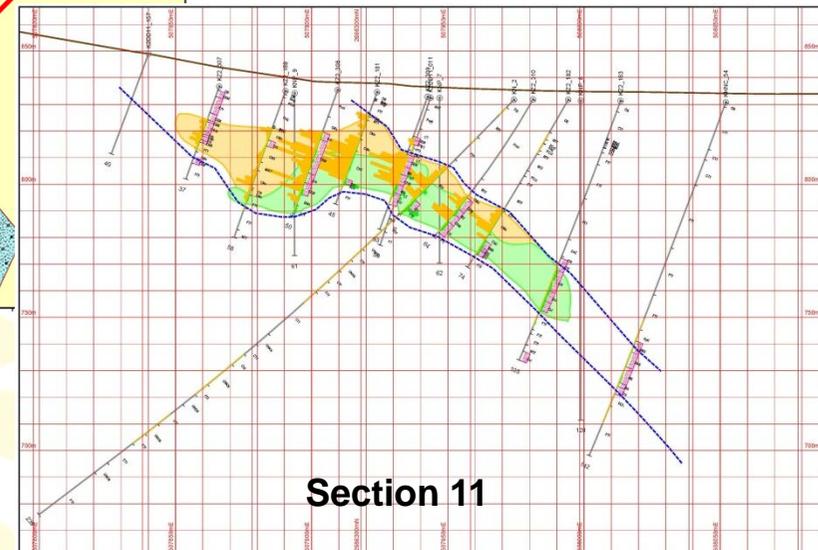
Mineralisation – Zone 2

Mineralisation in Zone 2 is flat lying and shallow, deepening to the east



S11 Drill hole intersections:

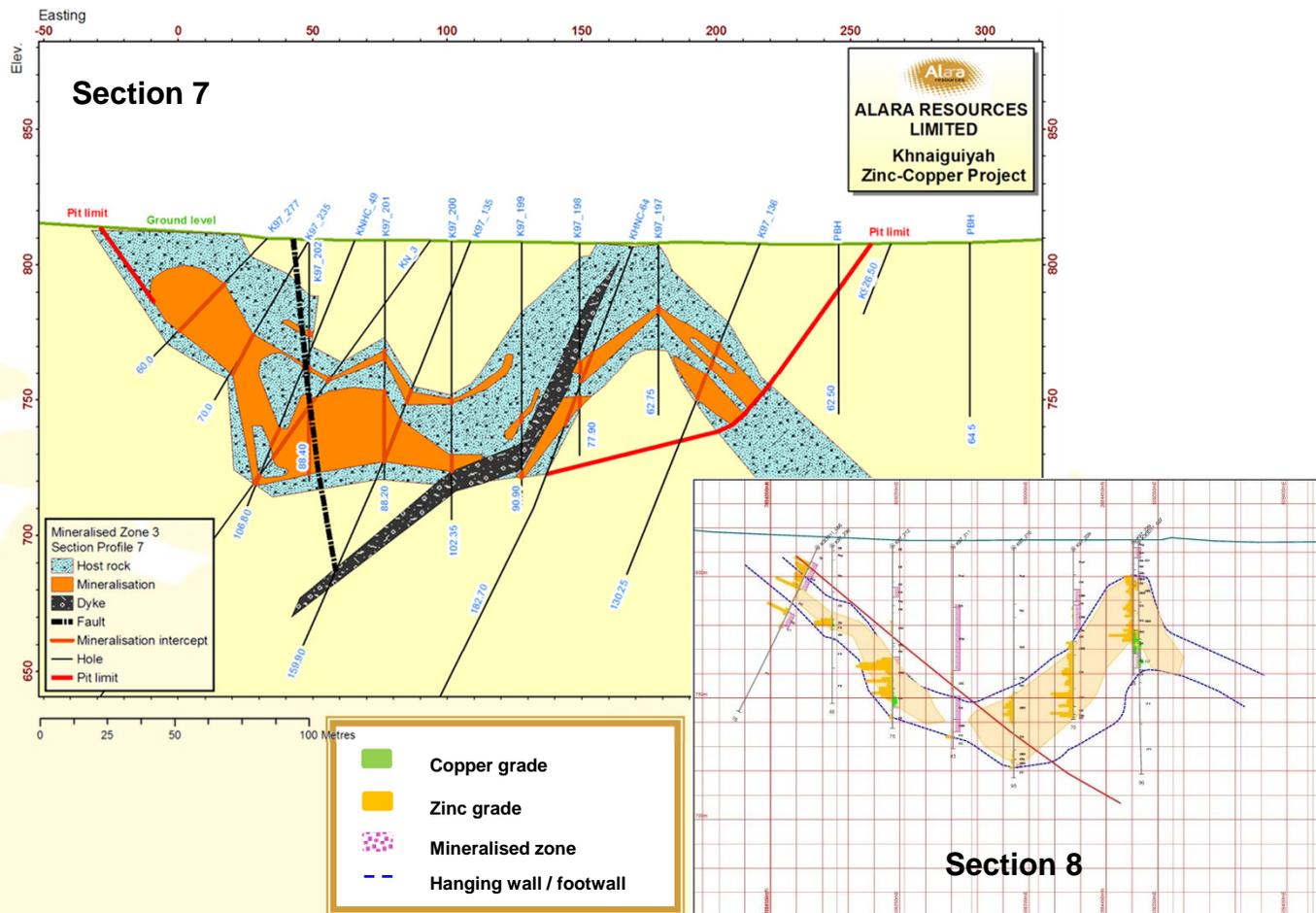
- KZ2_311: 8m @ 4.6% Zn, 0.5% Cu
- KZ2_351: 8m @ 7.5% Zn, 0.3% Cu
- KZ2_312: 18m @ 7.2% Zn, 0.1% Cu
- KZ2_313: 17m @ 18% Zn, 0.3% Cu**
- KZ2_314: 18m @ 6.5% Zn, 0.25% Cu
- KZ2_315: 24m @ 5.5% Zn, 0.2% Cu



Mineralisation – Zone 3

Mineralisation is thick, high grade, open and has good continuity

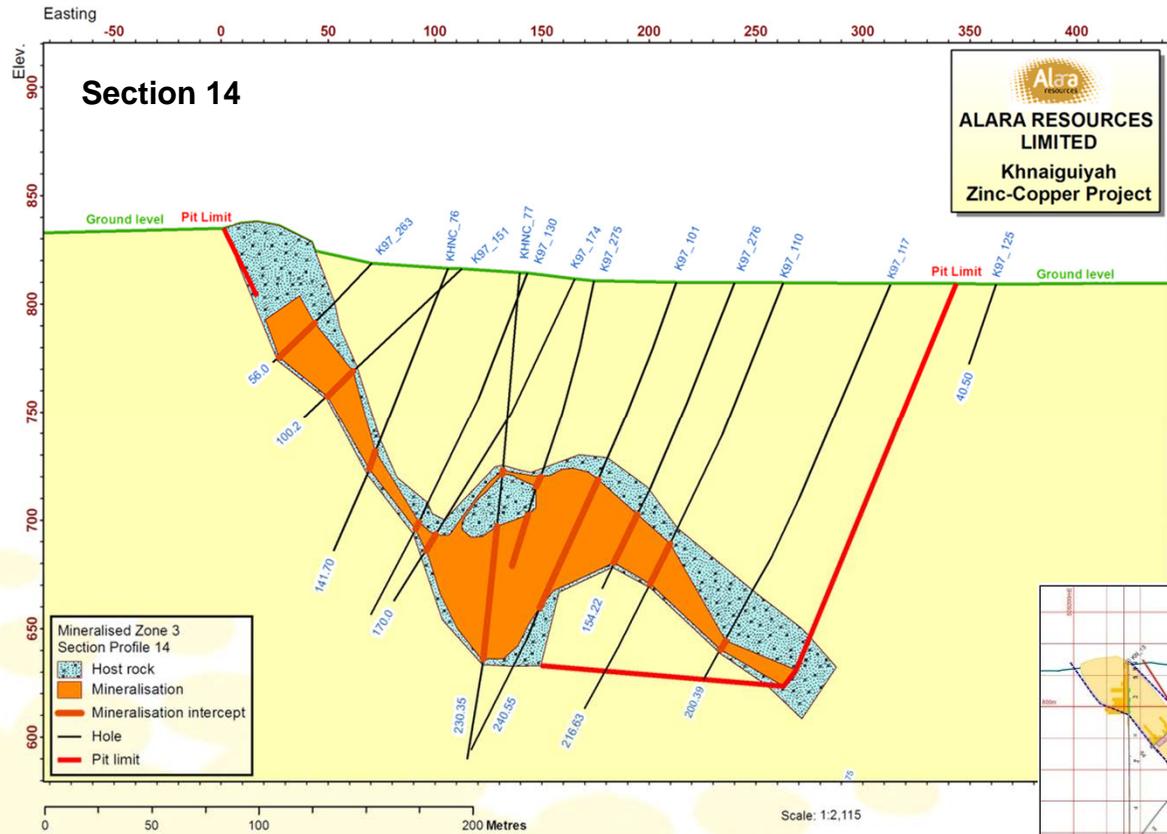
Mineralised Zone 3 is thicker and close to the surface on the east limb but generally Copper rich and towards the west



S7 Drill hole intersections:

- K97_136: 4m @ 3.58% Zn, 0.27% Cu
3m @ 3.93% Zn, 0.19% Cu
10m @ 3.06% Zn, 0.05% Cu
- K97_197: 2m @ 3.1% Zn, 0.02% Cu
- K97_198: 5m @ 3.99% Zn, 0.21% Cu
- K97_199: 2m @ 4.56% Zn, 0.36% Cu
2m @ 7.89% Zn, 0.09% Cu
- K97_200: 2m @ 3.6% Zn, 0.17% Cu
7m @ 0.5% Zn, 3.5% Cu
- K97_135: 5m @ 5.91% Zn, 0.18% Cu
17m @ 23.8% Zn, 0.71% Cu
- K97_201: 3m @ 6.39% Zn, 0.09% Cu
25m @ 18.68% Zn, 0.54% Cu
- K97_277: 25m @ 3.07% Zn, 1.1% Cu
- K97_235: 16m @ 2.52% Zn, 0.41% Cu
- KHNC_49: 7m @ 3.95% Zn, 0.2% Cu
- K97_202: 2m @ 10.58% Zn, 0.01% Cu
2m @ 4.43% Zn, 0.02% Cu
29m @ 4.59% Zn, 0.03% Cu
- KHNC_64: 3.5m @ 10.95% Zn, 0.32% Cu
11.2m @ 5.66% Zn, 0.21% Cu
- KN_3: 6.97m @ 4.51% Zn, 0.18% Cu
4m @ 1.37% Zn, 1.1% Cu
6.75m @ 5.13% Zn, 0.24% Cu
9.2m @ 0.3% Zn, 1.73% Cu

Mineralisation – Zone 3 (cont'd)



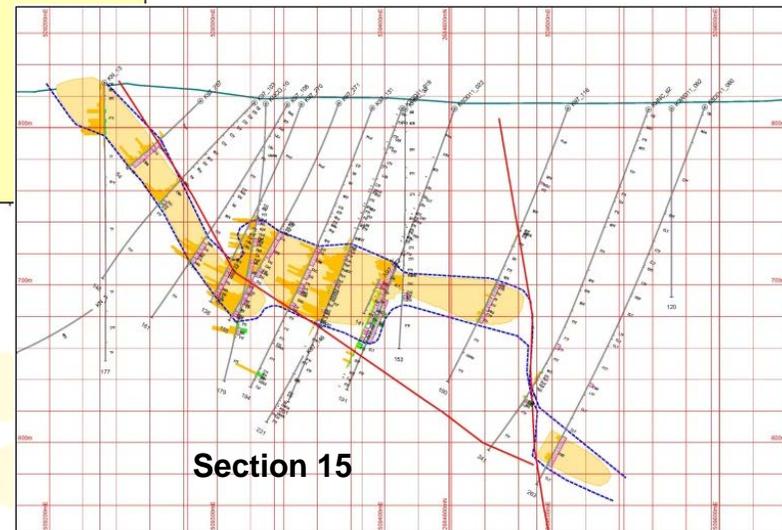
S14 Drill hole intersections:

- K97_263: 23m @ 4.4% Zn, 0.08% Cu
- KHNC_76: 8.31m @ 13.5% Zn, 0.37% Cu
- K97_151: 16.78m @ 6.18% Zn, 0.31% Cu
- KHNC_77: 61.7m @ 9.07% Zn, 1.22% Cu
2.6m @ 5.14% Zn, 0.05% Cu
- K97_130: 4m @ 3.67% Zn, 0.3% Cu
- K97_110: 9m @ 3.1% Zn, 0.14% Cu
12m @ 0.06% Zn, 1.89% Cu
- K97_117: 4m @ 4.07% Zn, 0.04% Cu
3m @ 0.06% Zn, 0.61% Cu
- K97_101: 64.55m @ 9.39% Zn, 0.2% Cu

Mineralised Zone 3
Section Profile 14

- Host rock
- Mineralisation
- Mineralisation intercept
- Hole
- Pit limit

- Copper grade
- Zinc grade
- Mineralised zone
- Hanging wall / footwall

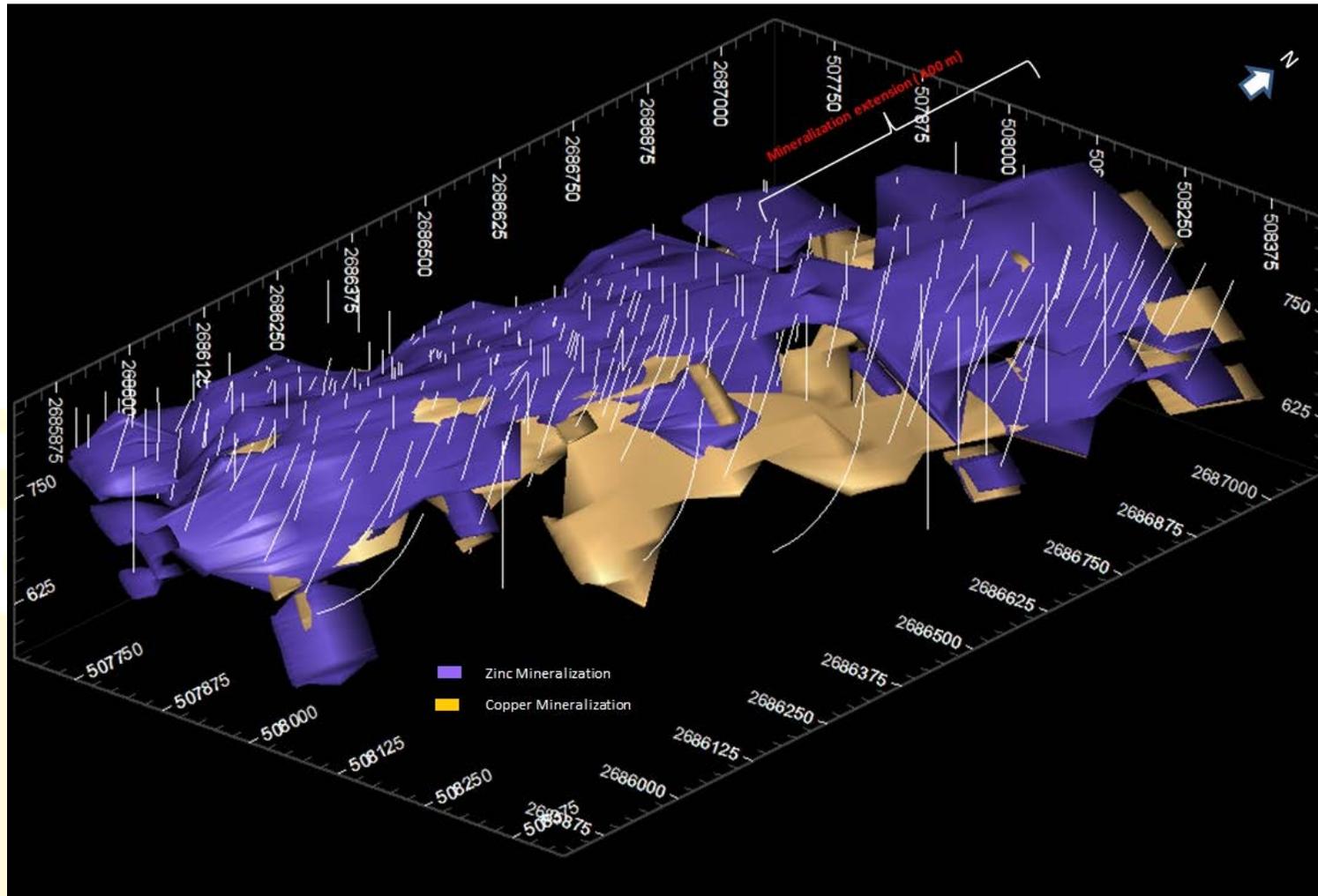


Section 15

3D Model – Zone 2

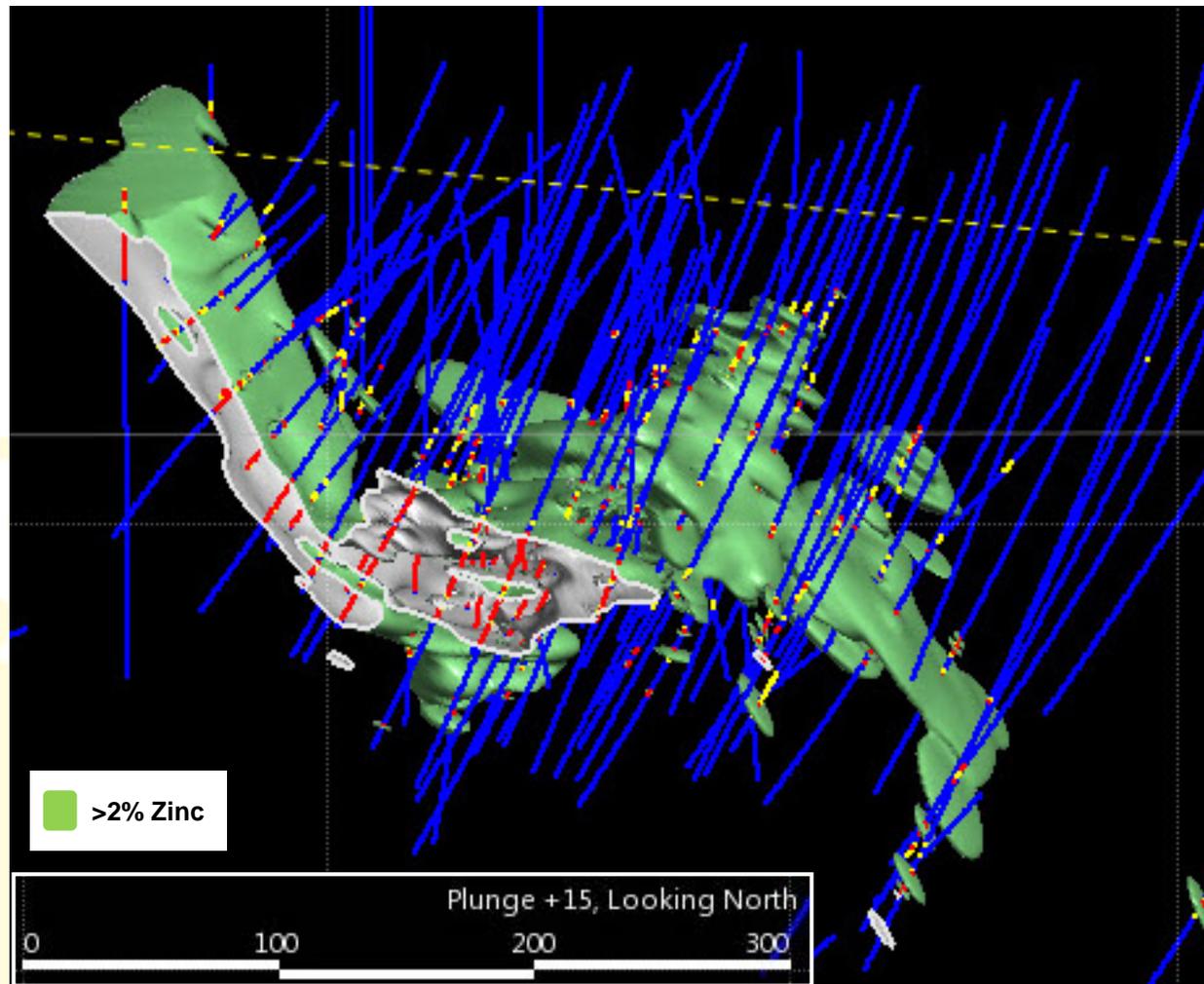


Zone 2 – Flat & shallow. Zinc mineralisation overlays copper mineralisation



3D Model – Zone 3

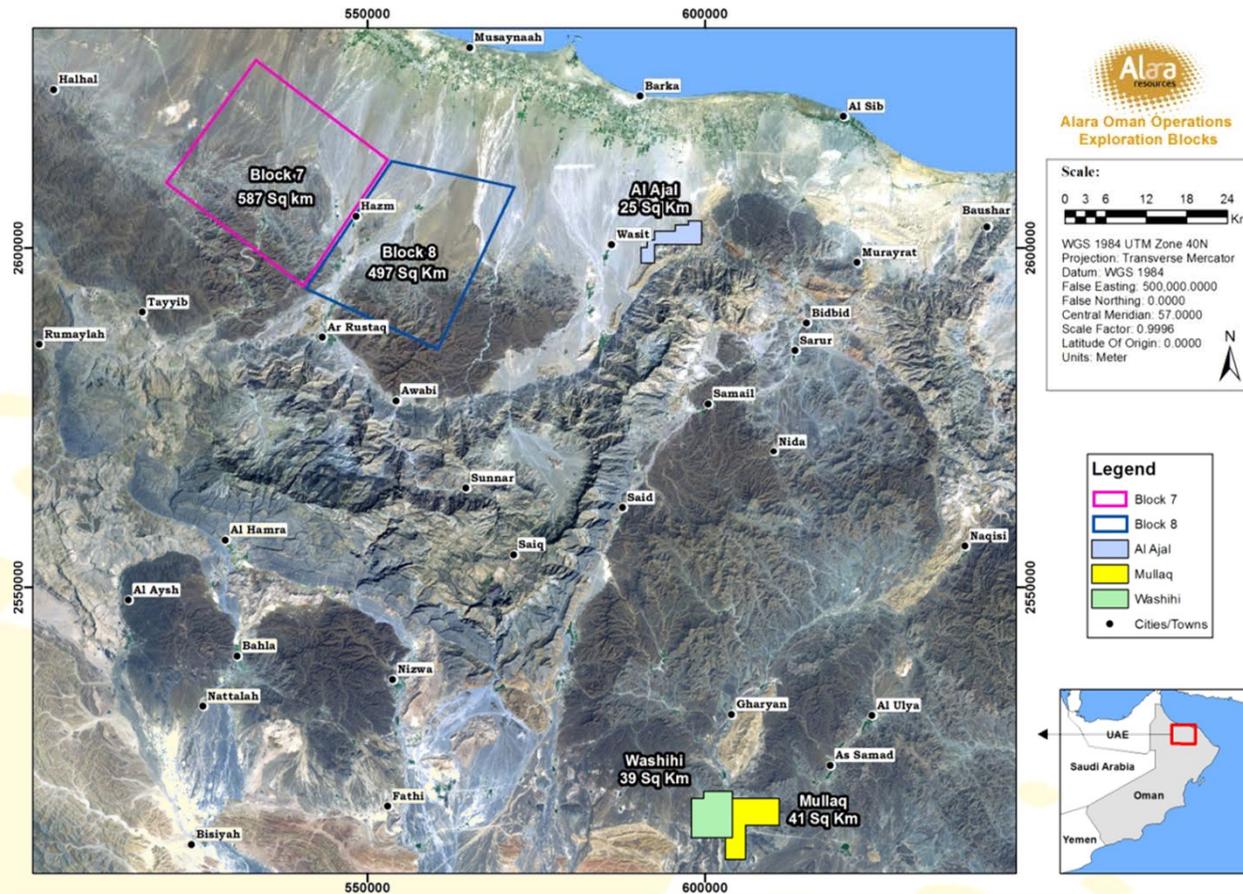
Structurally thick & continuous mineralisation (2% Zn cut-off envelope shown below)



Oman – Copper Gold (+50-75%)



The Oman Copper Gold Projects are located in a region with several examples of VMS Copper Deposits in the Ophiolites and close to a nearby Copper Smelter



Oman (cont'd)



Alara is targeting discovery and development of Copper-Gold in Oman

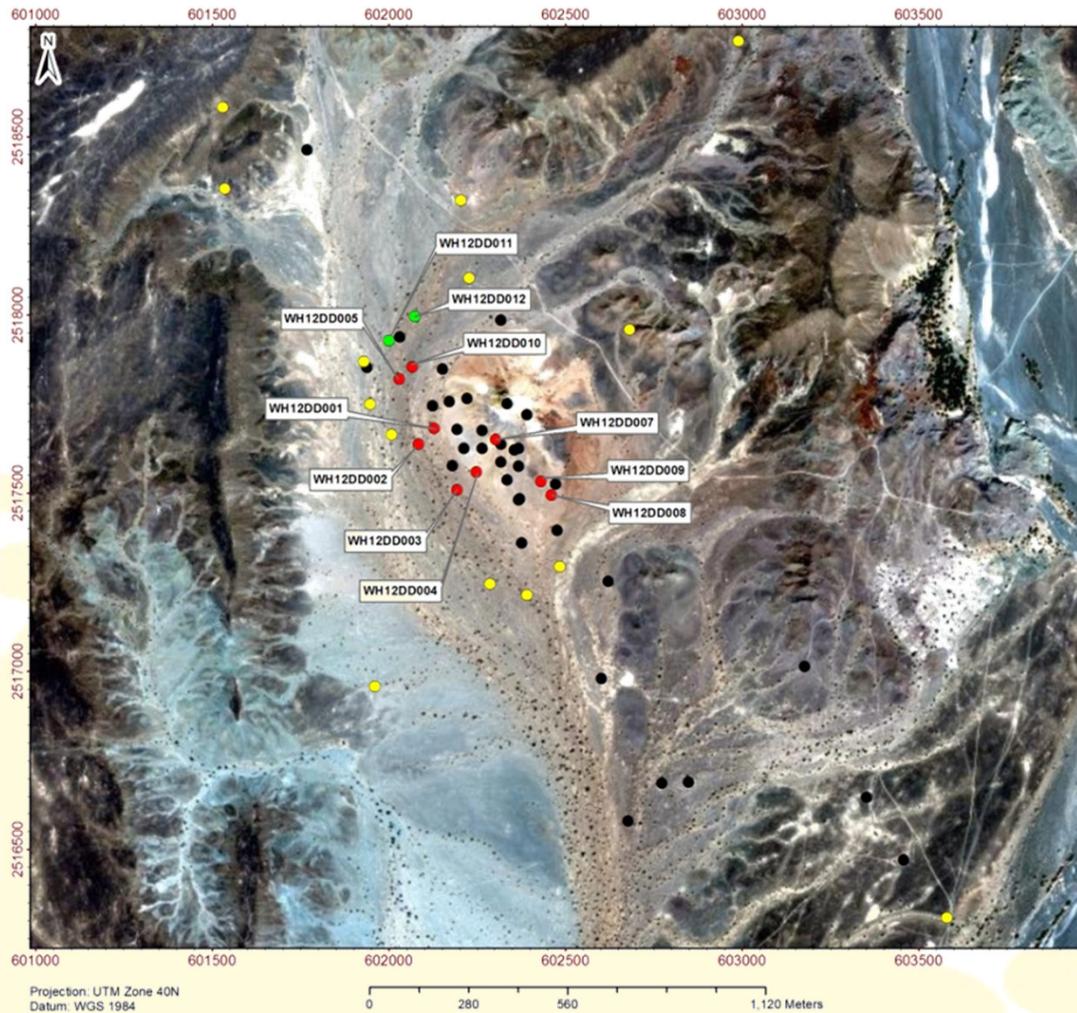
- Drilling – +5,000m completed
- Initial JORC Resource⁶ at Washihi Project:
 - 6.9Mt Inferred @ 0.76% Cu and 0.16g/t Au
 - 2.1Mt Indicated @ 0.70%Cu and 0.17g/t Au
- Completed scoping study for a 500,000tpa throughput mining and beneficiation at Washihi
- Geophysics – indicates several targets and open mineralisation
- Block 7 – VTEM & IP completed (over 3 main targets). RAB drilling completed
- Block 8 – VTEM, IP & RAB drilling completed. 1.5km gossan discovered
- Daris drilling intersections:
 - DERO006 – 23.0m @ 1.2% copper as copper oxide from 7.0m (from 17.0m)
 - D3DC001 – 18.7m @ 3.8g/t gold (from 19.0m)
 - D3DC002 – 17.9m @ 2.6g/t gold (from 28.4m)
 - D3DC003 – 17.2m @ 8.1% copper, as copper sulphides and 2.7g/t gold (from 51.5m)
 - D3DC002 – 11.9m @ 5.7% copper, as copper sulphides (from 34.4m)
 - DERO004 – 8.0m @ 1.3% copper as copper oxide (from 28m) & 8m @ 2.9g/t gold (from 1.0m)
 - DEDC005 – 7.3m @ 4.1% copper as copper sulphides (from 50.0m)
 - D3DC001 – 6.1m @ 5.8% copper, as copper sulphides (from 31.6m)
 - DEDC006 – 4.4m @ 2.0% copper as copper sulphides (from 51.6m)
 - DERO009 – 4.0m @ 5.3% copper as copper sulphides and 0.4g/t gold (from 34.0m)
 - D3DC002 – 3.5m @ 10.3% copper, as copper sulphides (from 50.6m)
 - D3DC002 – 3.5m @ 3.1g/t gold (from 50.6m)
 - DEDC007 – 2.9m @ 4.6% copper as copper sulphides (from 30.7m)

⁶ Refer to ASX market announcement dated 15 October 2012: [Initial JORC Resource - Washihi Project in Oman](#)

Oman – Washihi Drill Hole Plan



Drill hole locations at the Washihi Copper Gold Prospect



Washihi Copper Gold Project
Pilatus Resources - Oman

Alara Oman Drillholes

- Proposed
- Completed
- In progress
- Old drillholes

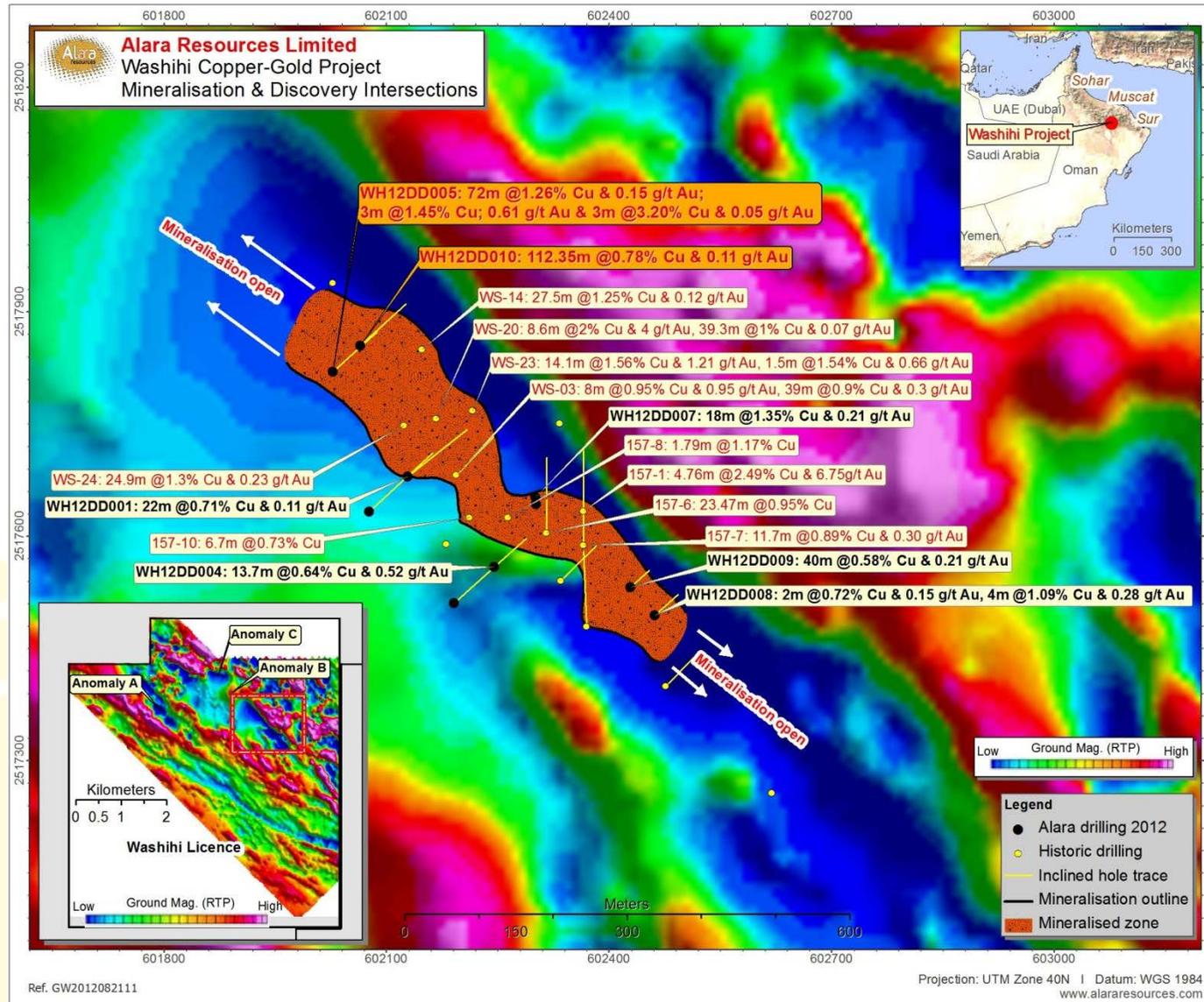


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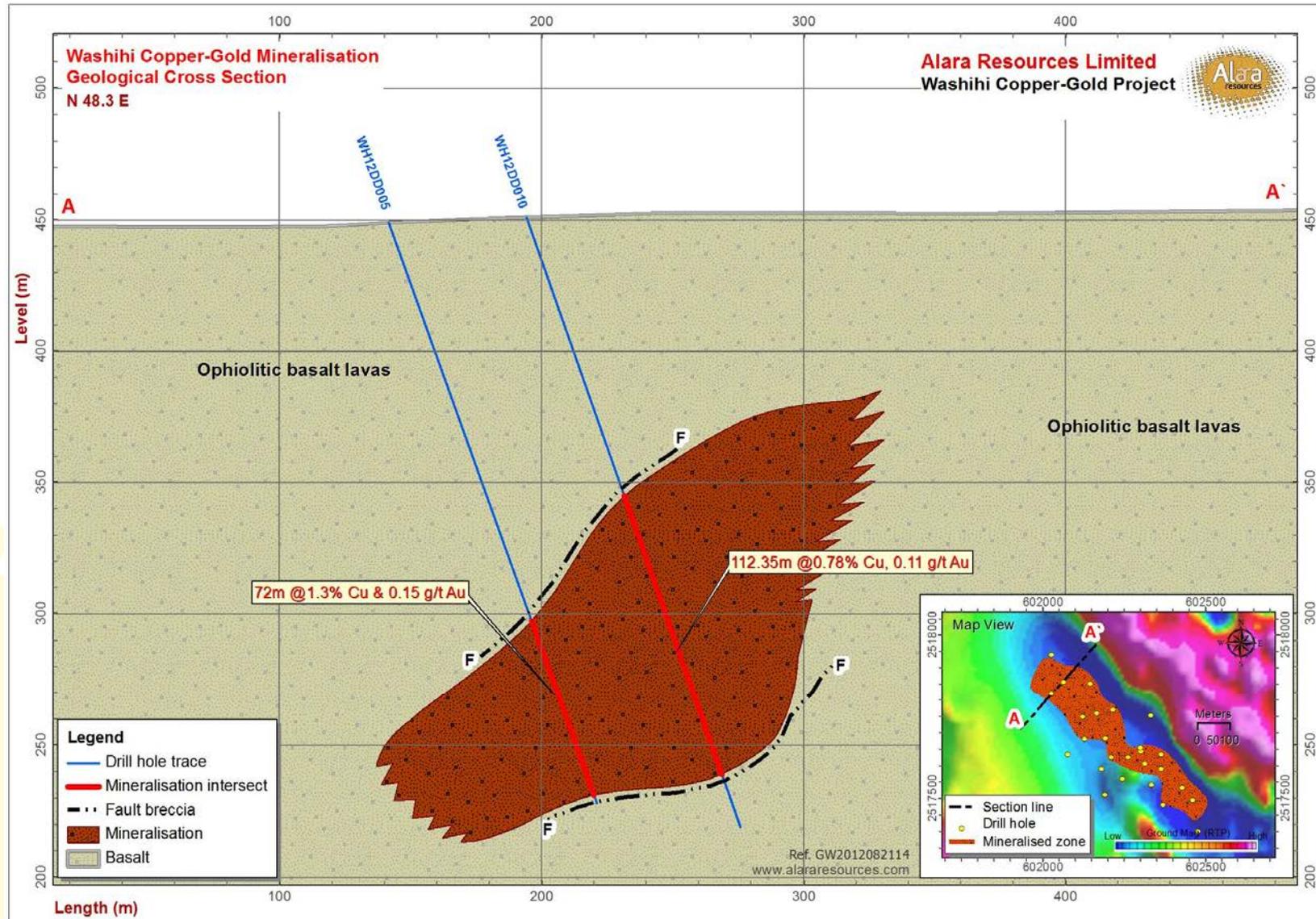
Result highlights from
nine drilling holes
totalling 1,615m include:

- Hole WH12DD005
72m @ 1.3% Cu,
0.15g/t Au
- Hole WH12DD007
18m @ 1.4% Cu,
0.21g/t Au

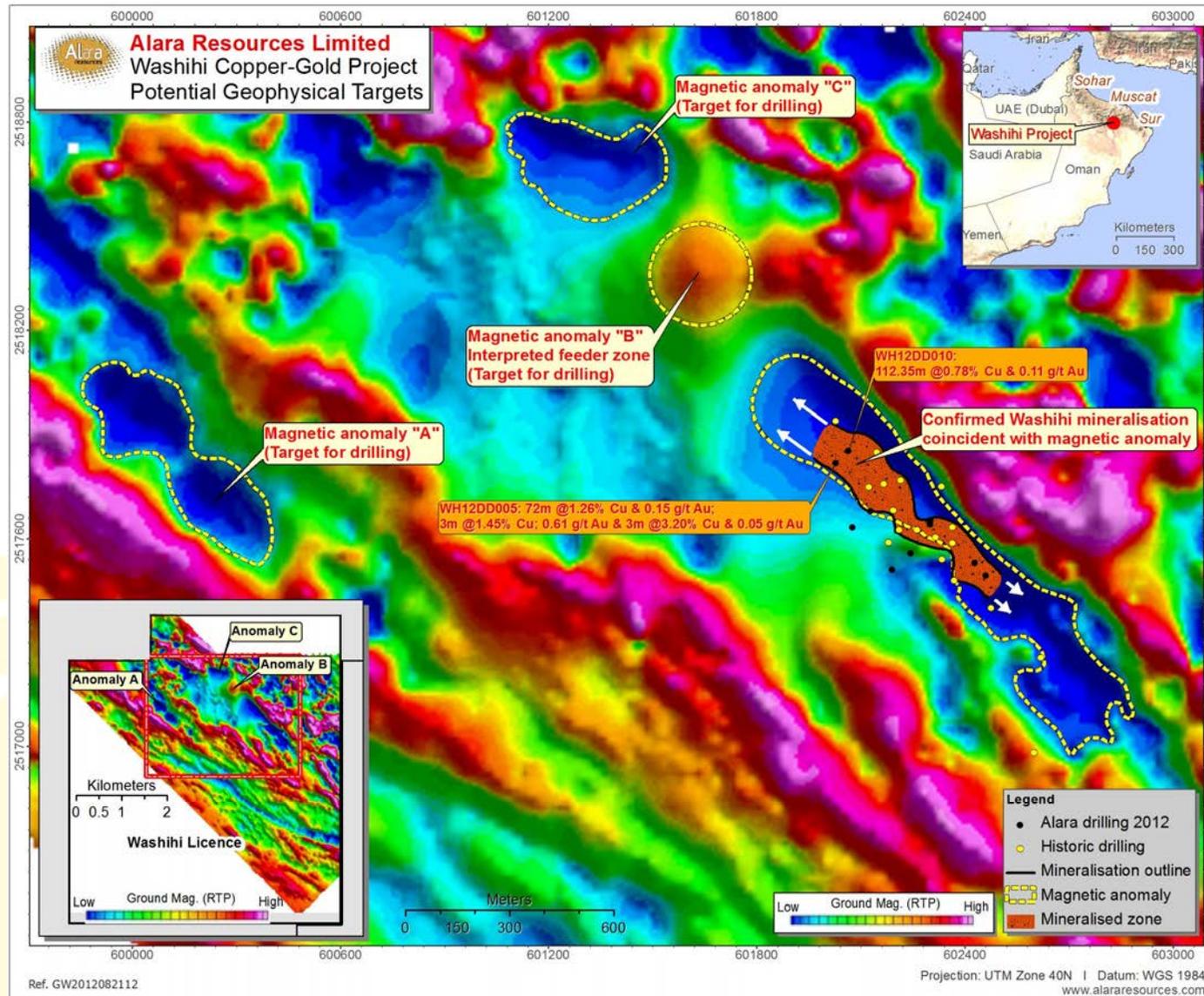
Oman – Washihi Drill Hole Locations



Oman – Washihi Cross Section (250N)



Oman – Washihi Mineralisation Targets



Chile – El Quillay Project (earning 70%)



In the “El Quillay” Prospect, numerous workings exist over 1km strike and up to 85m depth. Outcrops and workings have been extensively sampled

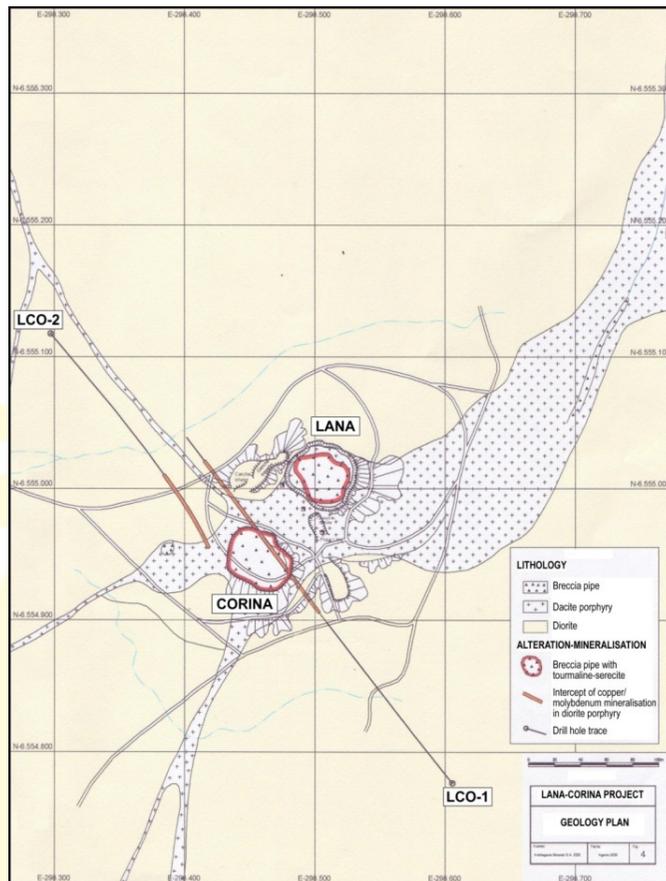


- Ownership – earning 70% interest over three years
- Targets – copper-gold with extensive previous workings and walk up drill targets
- Prospects – copper, copper-gold, copper molybdenum, IOCG type and porphyry
- Deep workings – along 6km strike
- 5,000m drilling programme completed, results being evaluated
- **Piedrecillas Prospect** – No drilling has yet been performed in the project area however historical sampling taken in outcroppings both at surface and from small underground mining works show grades between 0.30% Cu to 3.30% Cu with up to 77g/t Ag, 0.15g/t Au and 0.001% Mo

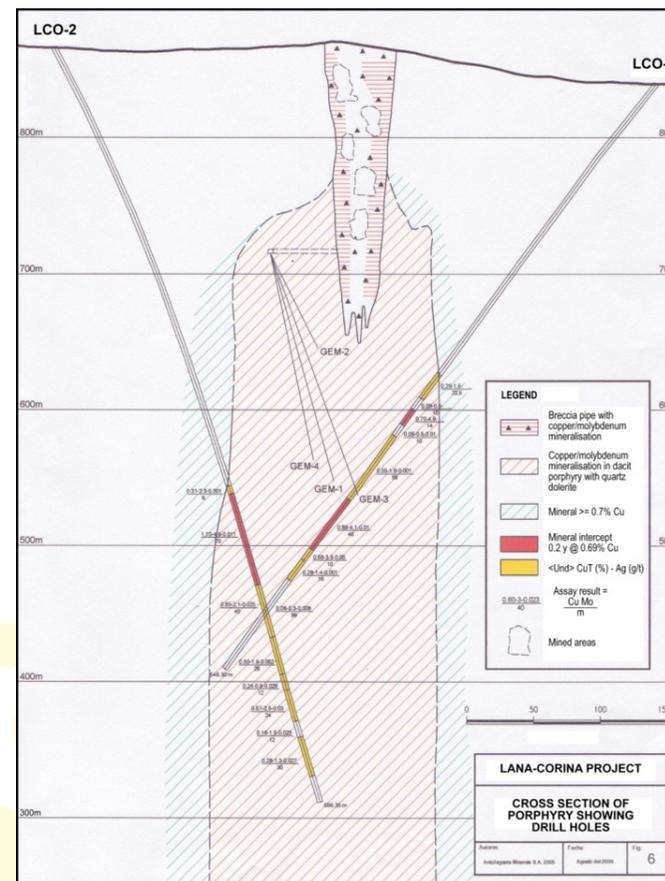
Chile (cont' d)



“Lana and Corina” – highlight prospectivity of breccia pipes, with porphyry below
 Two drill holes – intersected 130m & 180m @ 0.7% Copper & up to 200ppm Molybdenum



Lana-Corina Project Area Geology Plan



Lana-Corina Project Area Cross

Summary

Khnaiguiyah Zinc Copper Project (50%)

- Khnaiguiyah Zinc-Copper DFS on track for completion in December 2012 quarter
- Recent Resource expansion of 30%
- Production from Khnaiguiyah expected to commence into a strengthening zinc market

Oman (+50 – 75%)

- Scoping Study from Oman confirms potential for small scale, low cost copper-gold production

Chile (El Quillay 70%)

- Initial drilling results from Chile under review

JORC Code Competent Person Statements



The information in this presentation that relates to Mineral Resources within Mineralised Zones 2 and 3 of the Khnaiguiyah Project (as reported in the Alara Resources Limited ASX market announcement dated 21 February 2012 entitled “Maiden JORC Resource – Khnaiguiyah Zinc-Copper Project”) is based on information compiled by Mr Daniel Guibal, an employee of SRK Consulting (Australasia) Pty Ltd, who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Guibal has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking to qualify as Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2004 edition). Mr Guibal consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results and other Mineral Resources pertaining to the Khnaiguiyah Project is based on information compiled by Mr Ravindra Sharma, who is a Chartered Professional Member of The Australasian Institute of Mining and Metallurgy and registered member of SME. Mr Sharma is a principal consultant to Alara Resources Limited. Mr Sharma has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking to qualify as Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2004 edition). Mr Sharma consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to other Exploration Results has been compiled by Mr Hem Shanker Madan who is a Member of The Australian Institute of Mining and Metallurgy. Mr Madan is the Managing Director of Alara Resources Limited. Mr Madan has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Mineral Resources and Ore Reserves (the JORC Code).” Mr Madan consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

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