

ASX / MEDIA RELEASE
8 November 2024

Rights Issue Prospectus and Acceptance Forms Dispatched to Shareholders

Perth, Australia: Alara Resources Limited (ASX: AUQ), a base and precious metals producer and explorer with projects in Oman, is pleased to advise that the Company's Renounceable Rights Issue Prospectus lodged with ASX on 1 November 2024 is being dispatched to shareholders today – Friday, 8 November 2024.

Prospectus and Entitlement and Acceptance Form dispatched

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders' Entitlements under the Rights Issue.

The Acceptance Form also contains:

- a facility to apply for shares in addition to a Shareholders' Entitlement if there are additional shares available as a result of others not taking up their entitlements in full.
- BPay details, including a personalised reference number, to allow shareholders to pay for their Entitlement which they take up, and any additional shares they wish to subscribe for.

If a Shareholder applies for additional shares, which also requires payment at the time, but the full number of additional shares requested is not allocated to them the difference will be refunded.

The Closing Date for the Renounceable Rights Issue is 19 November 2024.

Shareholder Information Centre

If you have questions after reading the Renounceable Rights Offer, please contact the Information Centre either:

- *by phone on 1300 560 339 (or +61 2 8011 0354 from outside Australia), or*
- *through the live online chat facility by scanning the QR Code below or going to chat2.shareholdersfirst.com.au.*

The Information Centre will be open 9:00am to 7:00pm (AEDT or Sydney, Australia time), Monday through Friday (excluding public holidays) during the offer period.



ENDS**This announcement is authorised by:**

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About Alara Resources

Alara Resources Limited (ASX: AUQ) is an Australian headquartered base and precious metals producer and explorer with projects in Oman.

Alara is focused on operating its recently completed Al Wash-hi Majaza copper-gold mine and concentrate plant in Oman, in which it holds a 51% stake through its joint venture company Al Hadeetha Resources LLC. The Company is also continuing exploration activities at its other Omani projects, the Block 8 exploration license under the Awtad Copper-Power Metal JV, the Block 7 exploration licence under the Daris JV and the Mullaq and Al Ajal exploration licences under the Al Hadeetha JV.

Alara's mission is to become a mid-tier minerals producer which will deliver maximum shareholder value through profitable growth driven by low-cost, sustainable operations.

To learn more, please visit: www.alararesources.com.