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ASX/MEDIA RELEASE

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RENOUNCEABLE RIGHTS ISSUE - DISPATCH OF PROSPECTUS

Alara Resources Limited (ASX: AUQ) (Company) wishes to advise that the prospectus for the rights issue dated 15 October 2015 (Rights Issue) has today been dispatched to eligible shareholders.

The Rights Issue is made at an issue price of \$0.01 (1 cent) per share on the basis of 1 new share for every existing share held at 22 October 2015 to raise approximately \$2.48M before costs.

Acceptances for the Rights Issue will close at 5pm WST on 5 November 2015.

Applicants should consult their brokers or professional advisors in regards to understanding an investment in the Company.

- ENDS -

For further information, please contact:

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About Alara Resources

Alara Resources Limited (ASX: AUQ) is an Australian-based minerals exploration and mine development company with a portfolio of projects in Saudi Arabia and Oman. Alara has completed a Definitive Feasibility Study (DFS) on its flagship Khnaiguiyah Zinc-Copper Project in Saudi Arabia and an Advanced Scoping Study on its Daris/Washihi Copper-Gold Project in Oman. The Company is now transitioning towards establishing itself as an emerging base and precious metals mine development and production company. For more information, please visit: www.alararesources.com.

